

# Innovation Unlocking Potential of a Gold and Base Metal Camp Vulcan Gold Belt – Sullivan Mining Camp, SE British Columbia

## Investment Highlights.

- District Scale Exploration Target: 10 to 100 million ounces gold / 500 to 1000 million ounces silver.
- Regional prolific mineral district analogous to world class Abitibi gold and base metal district.
- Two intersecting regional structures associated with Vulcan Gold Belt and Sullivan Mining Camp.
- Target type: Orogenic and Magmatic Gold Trend – Fort Knox (>5mm ozs), Telfer (>30 mm ozs).
- Vulcan Gold Belt - estimated 1.5 million ounces of placer gold produced since 1864 gold rush.
- Significantly underexplored - No gold source identified to date - Only 150 drill holes on entire trend.
- First time 100% owned mineral rights consolidated covering 520 km<sup>2</sup> over 60 km strike.
- Pipeline of Gold and Base Metal (silver, lead, zinc) targets – 20 large targets identified to date.
- Drill Ready Projects:
  - Gold Shear Property
    - High Grade David Gold Zone hosting historical resource estimate\* of 96,000 tonnes grading 13.08 g/t gold (\*non 43-101, uncut).
    - PJX drill tested structures intersect gold mineralization. Open to depth and on strike.
  - Vine Property – Sullivan silver, lead, zinc deposit style target.
    - Demonstrated base metal mineralizing system.
    - Two PJX confirmed massive sulphide drill intersections to-date within 1.5 km by 1.5 km geophysics target.
- Extensive project infrastructure, road accessible.
- Local community support.

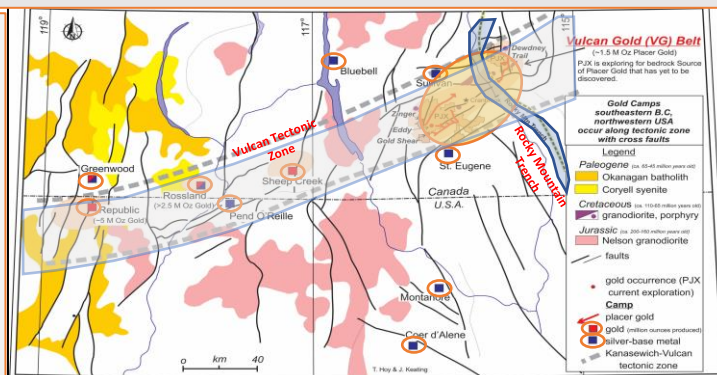
### Vulcan Tectonic Zone - Washington State to SE British Columbia

Prolific mineralizing systems hosting world class gold camps and deposits:

- Republic
- Greenwood
- Rossland
- Sheep Creek
- Cranbrook Placer Gold Camps (Vulcan Gold Belt)

Silver-Lead-Zinc or Silver-Copper deposits:

- Sullivan Mine
- Pend O'Reille
- St Eugene
- Montanore
- Coeur d'Alene



## Management and Board of Directors

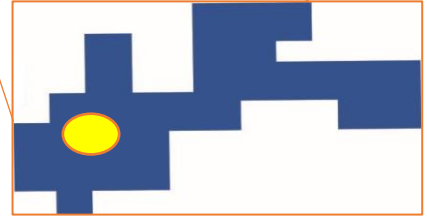
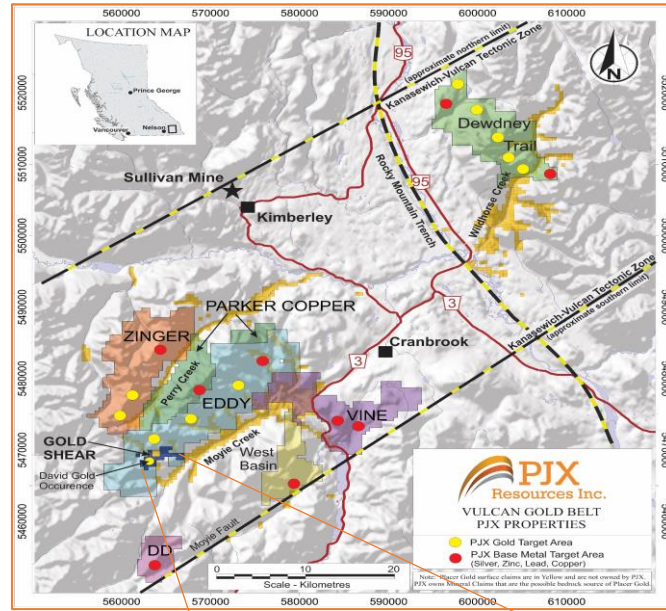
- John Keating - Chairman, President and CEO
- Linda Brennan – CFO, Director
- Vic Bradley - Director
- James Clare – Director
- Joe Del Campo – Director
- Trygve Hoy – Director
- Kent Pearson – Director

## Capital Structure

Market Capitalization (Jan 31, 2021)	\$18.8 mm
Working Capital (Dec 31, 2020)	\$1.1 mm
Shares Outstanding	117,574,694
Options	10,812,500
Warrants	40,139,701
Fully Diluted	168,526,895

## Gold Shear Property

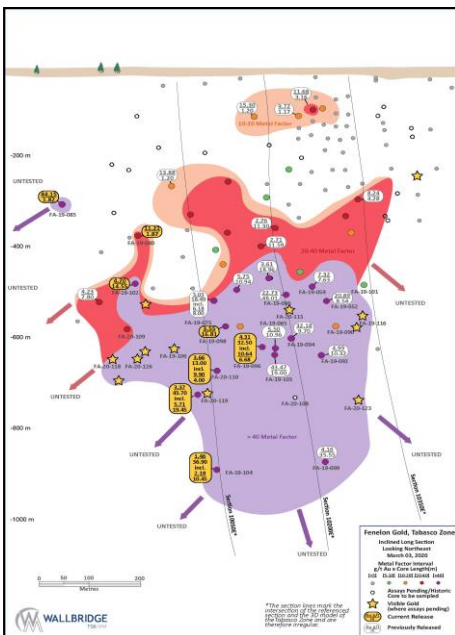
- Located 29 km south of Cranbrook, British Columbia.
- **David Shear Structure** defined for 2000 m strike.
- Hosts high-grade **David Gold Zone**.
- Historic drilling defined gold zone to 150m strike, 100 m depth and 2.35 m widths.
- Surface trench - 7 of 12 PJX rock grab samples grade 68 g/t to 193.90 g/t gold.
- 2019 - 6 of 9 PJX drill holes intersect gold values that range from 3.88 g/t over 2.65 metres to 25.07 g/t over 2.10 m to 100 m depth.
- Anomalous gold values intersected currently to at least 175 m.
- Orogenic style gold occurs as visible gold or with sulphides.
- David Gold Zone open at depth and on strike.
- Next step - drill to locate dilation and expansion of gold zone, similar to Wallbridge's Tabasco gold zone at depth.



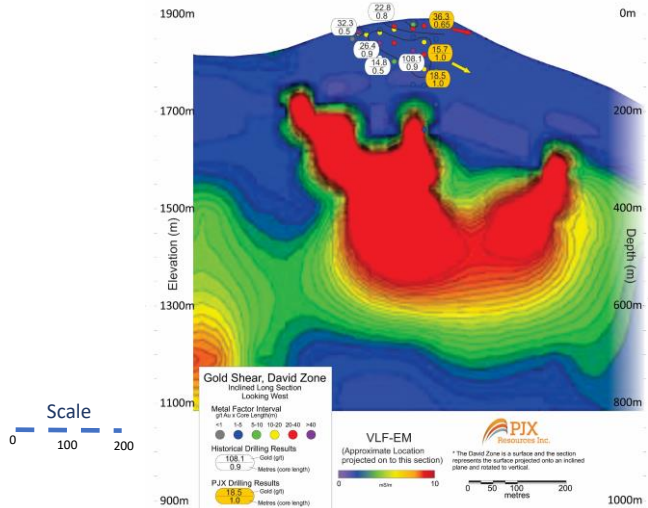
David Zone high-grade gold shallow drill intercepts grades and widths similar to Wallbridge's Tabasco Gold Zone.

David Zone geophysics target untested to depth and along strike

### Wallbridge Mining Tabasco Gold Zone Long Section



### PJX Resources David Gold Zone Long Section



Weakly conductive VLF geophysical target (Red Area) at depth may reflect a possible increase in sulphide content or dilation (bend or fold) in the shear that could cause an expansion of the David Gold Zone or a possible separate parallel gold zone at depth.